

IT IS ORDERED as set forth below:

Date: March 14, 2018

Paul W. Bonapfel U.S. Bankruptcy Court Judge

Poul W Bongfel

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA

ATLANTA DIVISION

6420 ROSWELL ROAD, INC.,

IN THE MATTER OF:

IN PROCEEDINGS UNDER

CASE NUMBER: 17-56753-PWB

CHAPTER 11 OF THE

Debtor(s). **BANKRUPTCY CODE**

ORDER & NOTICE OF HEARING TO APPROVE DISCLOSURE STATEMENT

TO: DEBTOR, ATTORNEY FOR DEBTOR, ALL CREDITORS AND OTHER PARTIES IN INTEREST:

A disclosure statement was filed on March 12, 2018, (Document No. 57), under Chapter 11 of the Bankruptcy Code, referring to a plan filed on March 12, 2018, (Document No. 58), as Federal Rule of Bankruptcy Procedure 3016 requires. The disclosure statement is available for inspection from 9:00 A.M. to 4:00 P.M., Monday through Friday at the Office of the Clerk, United States Bankruptcy Court, 75 Ted Turner Drive, S.W., Atlanta, Georgia 30303, or online at http://ecf.ganb.uscourts.gov (registered users) and at http://pacer.psc.uscourts.gov (unregistered users).

NOTICE IS HEREBY GIVEN that a hearing will be held on April 24, 2018, at 10:00 A.M., in Courtroom 1401, United States Courthouse, 75 Ted Turner Dr., S.W., Atlanta, Georgia, to consider the approval of the Disclosure Statement.

NOTICE IS FURTHER GIVEN that written objections to the proposed Disclosure Statement must be filed with the Court at least five (5) days prior to the above-referenced hearing. Copies of all such objections must be served upon the attorney for the debtor. Failure to file and serve said objections may result in a waiver of same.

NOTICE IS FURTHER GIVEN that within 5 days after the entry of this Notice, the attorney for the Debtor shall transmit a copy of this Notice by mail to creditors, equity security holders and other parties in interest, as provided in Federal Rule of Bankruptcy Procedure 3017(a) and pursuant to BLR 9007-2, NDGa.

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